

A completed Schedule of Dedicated and Restricted Funds ("SDRF"; Excel file) must be submitted with each first-time pre-application.

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 - [Watch the SDRF Video Tutorial](#)
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Overview and Tips

The SDRF is used by the Commission to understand the financial reserves and dedicated or restricted funds your organization has available for the following purposes:

- Operating expenses
- Conservation easement stewardship
- Conservation easement defense
- Land management



[accordion id="a1" heading="Click for Tip on Timing"]

SDRF data must be no older than three months prior to the pre-application due date. Compare the SDRF with your most recent external evaluation for consistency in report.

[/accordion]



[accordion id="a2" heading="Click for Tip on Instructions"]

Detailed instructions for completing the SDRF are located in the [SDRF Template and Instructions](#).

[/accordion]



[accordion id="a3" heading="Click for Tip on What is Not Needed"]

You do NOT need to report on funds available for specific land or easement acquisition projects, special projects, endowed internships, etc. that are not related to stewardship, defense or land management.

[/accordion]

Frequently Asked Questions

Have additional questions? [Check out our FAQ video on completing the SDRF.](#)

[accordion id="a4" heading="What if I realize some of the data on my submitted SDRF is out-of-date or wrong?"]

You are encouraged to submit an updated SDRF in your application.

[/accordion]

[accordion id="a5" heading="What if we have property-specific funds for our fee properties or easements?"]

If your organization maintains property-specific funds:

- List individually the totals for each property specific fund
- List separately any general fund(s) available for general stewardship of holdings without property-specific funds

[/accordion]

[accordion id="a6" heading="Do we have to meet stewardship funding requirements for our non-conservation properties (such as tradelands with no conservation values)?"]

No.

[/accordion]

[accordion id="a7" heading="Should we list pledges or anticipated gifts in kind?"]

No, please include only cash or cash equivalents; do not include pledges or other promises to give.

[/accordion]

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